

CHANDLER-GILBERT COMMUNITY COLLEGE  
**ASSET INFORMATION SHEET**  
 2008-2009

\_\_\_\_\_  
 Student's Name

\_\_\_\_\_  
 Student ID Number

Please provide the information below with the current (**today's**) value of assets for person(s) indicated:

Student (& Spouse)

Parent(s)

Both Student and Parent(s)

**1. Investments**

	<u>Student (&amp; Spouse)</u>	<u>Parent(s)</u>
Current net worth of <b>investments*</b> :	<i>Net worth</i>	<i>Net worth</i>
<i>Investment value - Investment debt =</i>		
\$ _____ - \$ _____ =	\$ _____	\$ _____

Provide a brief description of the investment.

\_\_\_\_\_

\_\_\_\_\_

**2. Business and/or Investment Farms**(Note: Do not include a farm that you/your parent(s) live on and operate.)

Do you own and control a business? Yes  No       How many employees do you have? \_\_\_\_\_

	<u>Student (&amp; Spouse)</u>	<u>Parent(s)</u>
Current net worth of <b>business and/or investment farms*</b> :	<i>Net worth</i>	<i>Net worth</i>
<i>Business value - Business debt =</i>		
\$ _____ - \$ _____ =	\$ _____	\$ _____

Provide a brief description of the business/investment farm.

\_\_\_\_\_

\_\_\_\_\_

**3. Cash, Savings & Checking:**

Total current balance of cash, savings, and checking account:	<u>Student (&amp; Spouse)</u>	<u>Parent(s)</u>
	\$ _____	\$ _____

\_\_\_\_\_  
 Student's Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Parent's Signature

\_\_\_\_\_  
 Date

**\*\*\* SEE REVERSE SIDE OF THIS FORM FOR DEFINITIONS \*\*\***

**\*Definitions:**

Investments include real estate (other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Education IRAs, installment and land sale contracts (including mortgages held), commodities, etc.

Investment value includes the market value of these investments. Do not include the value of life insurance and retirement plans (pension funds, annuities, non-Education IRAs, Keogh plans, etc.) or the value of prepaid tuition plans.

Investment debt means only those debts that are related to the investments.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, and inventory.

Business and/or investment farm debt means only those debts for which the business was used as collateral.

**RETURN TO THE CGCC FINANCIAL AID OFFICE**

Rev. 2/07