

C. Student Tax Information

Please check one box only to indicate your tax filing status.

- I have already filed my 2007 tax return. An entire, signed copy **and** W-2(s) are attached to this worksheet.
- I did work in 2007 however, I am not required to file a tax return. I have attached a copy of my 2007 W-2(s).
- I did not earn any income from work in 2007.

If you have not yet filed your 2007 tax return and plan on filing at a later date, submit this completed worksheet with your tax return once it is filed.

D. Spouse's Tax Information

Please check one box only to indicate your tax filing status.

- My spouse has already filed his/her 2007 tax return. An entire, signed copy **and** W-2(s) are attached to this worksheet.
- My spouse did work in 2007 however, is not required to file a tax return. Attached are copies of my spouse's 2007 W-2(s).
- My spouse did not earn any income from work in 2007.

If you have not yet filed your 2007 tax return and plan on filing at a later date, submit this completed worksheet with your tax return once it is filed.

*Special note: If you were married at the time you completed the 2008-2009 FAFSA you **must** provide copies of both yours and your spouses' tax return, **even if you did not file jointly**.

E. Worksheets A, B, and C.

Answer questions for calendar year 2007.

Worksheet A

Student/Spouse	
\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; or 1040EZ-line 8a.
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.
\$	Welfare benefits, including Temporary Assistance For Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	Social Security benefits received, for all household members as reported in question 90 that were not taxed (such as SSI).
\$	Total of Worksheet A

Worksheet B

Student/Spouse	
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17.
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
\$	Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18.
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero.

Worksheet B (continued)

Student/Spouse	
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero.
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 (non-farmers only)
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 73). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere in this form.
\$	Total of Worksheet B

Worksheet C

Student/Spouse	
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 90.
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	Total of Worksheet C

F. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Spouse Date

Please return this completed worksheet and **copies** of all financial documents (Federal tax forms, schedules, W-2s, etc.) to the CGCC Financial Aid Office at one of these locations:

Pecos Campus
Financial Aid Office
Division of Student Affairs
2626 East Pecos Road
Chandler, AZ 85225
(480) 732-7311
Fax (480) 857-5205

Williams Campus
Financial Aid Office
Division of Student Affairs
7360 E. Tahoe Ave
Mesa, AZ 85212
(480) 988-8135
Fax (480) 988-8130